



Experience in Chapter 11 Cases as Financial Advisor

CLIENT	CASE NO.	DATE FILED	STATUS OF THE CASE
A. CORDERO BADILLO, INC. (Supermercados Grande)	10-10705 (SEK)	11/12/2010	IN PROGRESS
ABRAHAM PETROLEUM CORPORATION	09-05828 (ESL)	7/17/2009	IN PROGRESS
ALMACENES LINDA, INC.	07-00130 (SEK)	1/12/2007	REORGANIZED AND CONFIRMED
ANACAVI, CORP.	09-09220 (BKT)	7/30/2009	REORGANIZED AND DISMISSED
BEATRIZ READY MIX	08-04457 (SEK)	7/10/2008	SERVED AS FINANCIAL CONSULTANT FOR A CREDITOR IN THE CASE
C.V. ENTERTAINMENT GROUP, INC.	08-03393 (ESL)	5/29/2008	CONVERTED TO CHAPTER 7
CARABEL EXPORT AND IMPORTS, CORPORATION (Consolidated, originally four (4) cases)	08-08956 (ESL)	12/30/2008	CONFIRMED
CASA BARCA, INC.	10-08285 (SEK)	9/9/2010	IN PROGRESS
CERTENEJAS INCORPORADO	09-08468 (ESL)	10/02/2009	REORGANIZED AND CONFIRMED
COMPRESORES Y EQUIPOS, INC.	09-02193 (ESL)	3/24/2009	DISMISSED
COSTA BONITA BEACH RESORT, INC.	09-00699 (ESL)	2/03/2009	PLAN AND DISCLOSURE FILED, PENDING CONFIRMATION
Dr. EFRAIN RAMIREZ TORRES	09-05680 (ESL)	7/9/2009	CONVERTED TO CHAPTER 7
EL EMBARCADERO, INC.	09-01113 (BKT)	2/18/2009	DISMISSED
FERNANDEZ MOLEDO INC. (DONATO)	08-02019 (SEK)	4/2/2008	REORGANIZED AND CONFIRMED
FREEDOM PHARMACY, INC.	10-03299 (MCF)	4/22/2010	IN PROGRESS
HOSPITAL DAMAS, INC.	10-08844 (MCF)	11/12/2010	IN PROGRESS
INDUSTRIAS VASSALLO, INC.	08-07752 (BKT)	11/17/2008	CONFIRMED
J. C. KADIMA CORPORATION	10-03778 (ESL)	5/5/2010	IN PROGRESS
JONATHAN CORPORATION	09-08472 (ESL)	10/02/2009	REORGANIZED AND CONFIRMED
LUIS J. MEAUX VAZQUEZ	09-08474 (ESL)	10/02/2009	REORGANIZED AND CONFIRMED
MANUEL PRATTS	10-00021 (BKT)	10/16/2009	SERVED AS FINANCIAL CONSULTANT FOR A CREDITOR IN THE CASE
MR. PEDRO GOMEZ AND HIS ENTITIES (5 COPORATIONS)	VARIOUS (6 CASES)	11/7/2008	CONVERTED TO CHAPTER 7
P.M.C. MARKETING, CORP.	09-02048 (BKT)	3/18/2009	LIQUIDATED UNDER A 363 SALE
PLAZA CACHE, INC.	10-03776 (ESL)	5/5/2010	IN PROGRESS
ROJOAZUL HOTEL, INC.	09-08471 (ESL)	10/02/2009	REORGANIZED AND CONFIRMED
SERVICIOS DE DESCUENTO EN COMPRA	09-00832 (SEK)	2/06/2009	PLAN CONFIRMED
SILVERNUGGET DEVELOPMENT, CORP.	09-08473 (ESL)	10/02/2009	REORGANIZED AND CONFIRMED
WORLD ENGINEERING SOLUTIONS, CORP.	09-03842 (BKT)	5/12/2009	PLAN AND DISCLOSURE FILED, PENDING CONFIRMATION
YMAS INVENTORY MANAGEMENT, CORP.	09-02049 (BKT)	3/18/2009	LIQUIDATED UNDER A 363 SALE

IN ADDITION THE FIRM IS CURRENTLY WORKING WITH MANY CASES (CORPORATIONS) IN REORGANIZATION PROCEDURES OUTSIDE THE BANKRUPTCY COURT (WORKOUTS AND OUT-OF-COURT SETTLEMENTS).